

Cleansing Notice

This notice is given by Mineral Deposits Limited (“MDL” or “the Company”) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (“Act”).

MDL has issued 12,500,000 fully paid ordinary shares in the Company (“Placement Shares”) on or about the date of this Notice pursuant to a placement offer made to a number of institutional and professional investors, as announced to the ASX on 13 December 2013.

MDL confirms that:

- (a) the Placement Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, MDL has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to MDL; and
 - (ii) section 674 of the Act;
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act which is required to be set out in this notice under section 708A(6)(e) of the Act.

For further details please contact:

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