

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	MINERAL DEPOSITS LIMITED
ABN	19 064 377 420

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Nicholas James LIMB
Date of last notice	22 December 2011

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Beneficially owned through Fountain Oaks Pty Ltd <Limbs Family Super Fund A/C>, a company controlled by the director and in which he has a beneficial interest
Date of change	5 February 2014
No. of securities held prior to change	Total reported 22 December 2011: (a) 332,772 ordinary shares held indirectly* (b) 100,000 performance rights held directly Corrected total as at 22 December 2011: (a) 328,531 ordinary shares held indirectly* (b) 100,000 performance rights held directly *4,241 ordinary shares were incorrectly attributed to Nicholas Limb in the Appendix 3Y lodged 22 December 2011. Nicholas Limb does not currently have and has not in the past had effective control (direct or indirect) over these shares. As such, they have been removed from the figure shown in the corrected total above
Class	Fully paid ordinary shares

+ See chapter 19 for defined terms.

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Number acquired	100,000
Number disposed	–
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	\$200,000
No. of securities held after change	(a) 428,531 ordinary shares held indirectly (b) 100,000 performance rights held directly
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Participation in Tranche 2 of Placement as approved at the General Meeting of shareholders held 28 January 2014

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
Interest acquired	
Interest disposed	
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	Yes. While Mr Limb committed to participating in the Tranche 2 Placement outside of a closed period, settlement occurred during a closed period following shareholder approval
If so, was prior written clearance provided to allow the trade to proceed during this period?	Yes
If prior written clearance was provided, on what date was this provided?	20 December 2013 (subject to shareholder approval received 28 January 2014)

+ See chapter 19 for defined terms.

