



MINERAL DEPOSITS LIMITED
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13 March 2017

Cheng Tang
Adviser, Listings Compliance (Melbourne)
ASX Compliance Pty Limited
Level 4, Rialto North Tower
525 Collins Street
MELBOURNE VIC 3000

Dear Ms Tang,

Mineral Deposits Limited (MDL) – Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

MDL has today issued 15,551,451 fully paid ordinary shares in MDL (**Placement Shares**) to institutional, professional and sophisticated investors in accordance with the announcement by MDL on 2 March 2017.

MDL states that:

- (a) the Placement Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (**Corporations Act**);
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, MDL has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to MDL; and
 - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Yours sincerely,

Michaela Evans
Company Secretary
Mineral Deposits Limited