



MINERAL DEPOSITS LIMITED
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27 March 2017

Cheng Tang
Adviser, Listings Compliance (Melbourne)
ASX Compliance Pty Limited
Level 4, Rialto North Tower
525 Collins Street
MELBOURNE VIC 3000

Dear Ms Tang,

Mineral Deposits Limited (MDL) – Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

MDL has today issued 57,524,645 fully paid ordinary shares in MDL under the retail component of its accelerated non-renounceable pro rata entitlement offer as announced on 2 March 2017 (**Retail Entitlement Offer**).

MDL advises that:

- (a) there were 343,868 fully paid ordinary shares under the Retail Entitlement Offer related to ineligible shareholders who were unable to participate in the Retail Entitlement Offer (**Excluded Shares**);
- (b) the Excluded Shares were instead issued without disclosure under Part 6D.2 of the Corporations Act 2001 (Cth) (**Corporations Act**) to certain institutional, professional and sophisticated investors;
- (c) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (d) as at the date of this notice, MDL has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to MDL; and
 - (ii) section 674 of the Corporations Act; and
- (e) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Yours sincerely,

Michaela Evans
Company Secretary
Mineral Deposits Limited